# Database Migration & Modernization

Comprehensive 8-week training program for transitioning from Oracle, DB2, Informix, and SQL Server to open source database platforms. Master enterprise-scale database modernization from assessment to production cutover.



# Why Database Modernization Matters

# Rising Costs

Enterprise database licensing fees continue to escalate, often consuming 20-40% of IT budgets. Oracle's percore pricing model becomes increasingly expensive as organizations scale their infrastructure.

# Vendor Lock-in

Proprietary systems

create dependencies
that limit flexibility and
innovation.
Organizations struggle
to adapt quickly to
changing business
requirements when
constrained by vendorspecific technologies.

# Cloud-First Strategy

Modern cloud platforms offer superior scalability, managed services, and cost optimization. Open source databases integrate seamlessly with containerized architectures and DevOps workflows.



# Target Audience & Prerequisites

#### **Database Administrators**

DBAs managing Oracle, DB2, MySQL, or SQL Server environments seeking to expand expertise in open source alternatives and cloudnative solutions.

## **IT Leadership**

IT managers and project leaders responsible for strategic technology decisions and modernization roadmaps in enterprise environments.

## **Application Developers**

Developers working with Oracle PL/SQL, stored procedures, and database-centric applications who need to adapt code for new platforms.

#### **Cloud Teams**

Technical teams preparing for cloud transformation projects, hybrid deployments, and digital modernization initiatives.



# **Learning Objectives**

1 Master Migration Planning

Develop comprehensive migration strategies from assessment through production cutover, including risk mitigation and rollback procedures.

3 Code Transformation Skills

Convert complex PL/SQL procedures, functions, and packages to modern alternatives while maintaining functionality and performance. 2 Hands-on Tool Expertise

Gain practical experience with industry-standard migration tools including ora2pg, pgloader, EDB Migration Toolkit, and Striim for various scenarios.

4 Zero-Downtime Strategies

Implement enterprise-grade cutover approaches that minimize business disruption and ensure data consistency throughout the migration process.

# Training Format & Structure

# Interactive Learning

- Weekly 2-3 hour online sessions
- Live demonstrations and Q&A
- Expert instructor guidance
- Peer collaboration opportunities

# Practical Experience

- Hands-on laboratory environment
- Real database scenarios
- Migration tool practice
- Troubleshooting exercises

# Applied Learning

- Weekly mini-projects
- Progressive skill building
- Case study development
- Final presentation capstone





# Week 1: Assessment & Migration Planning

# **Understanding Migration Drivers**

Explore the business and technical factors driving database modernization initiatives. Analyze cost structures, licensing models, and strategic technology alignment across different migration scenarios.

02

01

# **Inventory Analysis**

Document database sizes, schema complexity, application dependencies, and integration points

## **Cost Evaluation**

Calculate current licensing costs, maintenance fees, and projected savings from open source alternatives

03

### **Risk Assessment**

Identify technical risks, compatibility issues, and business continuity requirements

# Week 2: Target Architecture Design

# Open Source Database Ecosystem

Compare leading open source platforms and their enterprise capabilities. Understand the strengths and use cases for PostgreSQL, MySQL, MariaDB, and MongoDB in different architectural contexts.



# **PostgreSQL**

Advanced SQL features, JSON support, extensibility, and ACID compliance make it ideal for complex enterprise applications requiring robust data integrity.



# MySQL/MariaDB

High-performance OLTP workloads, web applications, and read-heavy scenarios benefit from optimized storage engines and clustering capabilities.



# **Cloud Options**

Managed services like Cloud SQL, AlloyDB, and Aurora provide enterprise features without operational overhead, enabling faster migration paths.





# High Availability & Disaster Recovery

#### **Replication Setup**

Configure streaming replication, logical replication, and read replicas for load distribution and failover protection.

2

# **Backup Strategies**

Implement automated backup schedules, point-in-time recovery, and cross-region backup replication for comprehensive data protection.

3

# **Failover Testing**

Validate failover procedures, RTO/RPO objectives, and automated recovery mechanisms before production deployment.

# Week 3: Data Migration Strategies

# **Migration Approaches**

Master different data migration methodologies based on system size, downtime requirements, and business constraints. Learn when to use full dump/load versus incremental approaches.

# **Full Migration**

Complete database export and import, suitable for smaller systems or when extended downtime is acceptable. Simplest approach with clear cutover point.

# **Incremental Migration**

Change Data Capture (CDC) enables continuous synchronization, minimizing downtime for large, mission-critical systems requiring near-zero disruption.

# **Migration Tools Comparison**

Tool	Source DB	Target DB	Key Features
ora2pg	Oracle	PostgreSQL	Schema + Data + Code
pgloader	Multiple	PostgreSQL	High-speed loading
Striim	Multiple	Multiple	Real-time CDC
EDB Toolkit	Oracle	PostgreSQL	Enterprise features

# Handling Large-Scale Data Migration

# **Partitioning & Batch Processing**

Implement proven strategies for migrating terabyte-scale databases while maintaining system performance and data consistency. Learn parallel processing techniques and resource optimization.

# Pre-Migration

Schema validation, data profiling, and test migration execution to identify potential issues and optimize transfer performance.

# 2 Batch Processing

Partition large tables by date ranges or key values, enabling parallel migration streams and progress monitoring capabilities.

## 3 Validation

Automated row count verification, checksum comparisons, and sample data validation to ensure migration accuracy and completeness.





# Week 4: Code Migration Fundamentals

# PL/SQL to PL/pgSQL Transformation

Navigate the complexities of converting Oracle stored procedures, functions, and packages to PostgreSQL equivalents. Understand syntax differences, feature mapping, and performance considerations.

#### **Automatic Conversion**

- Basic procedure structure
- Simple data types
- Standard SQL constructs
- Common built-in functions

# **Manual Rewriting Required**

- OUT parameter handling
- Package structures
- Dynamic SQL execution
- Oracle-specific functions

# **Advanced Code Conversion Techniques**

1

### **Exception Handling**

Convert Oracle's exception handling mechanisms to PostgreSQL's error management model, including custom exception types and error propagation.

2

#### **Cursor Management**

Transform cursor-based processing logic, accounting for differences in cursor syntax, loop structures, and memory management between platforms.

3

## **Trigger Migration**

Adapt complex trigger logic, handling differences in trigger timing, NEW/OLD references, and multi-table trigger scenarios.

```
-- Oracle PL/SQL Example

CREATE OR REPLACE PROCEDURE update_salary(
emp_id IN NUMBER,
new_salary IN NUMBER,
result OUT VARCHAR2
) IS

BEGIN

UPDATE employees SET salary = new_salary

WHERE employee_id = emp_id;
result := 'Updated successfully';

EXCEPTION

WHEN NO_DATA_FOUND THEN
result := 'Employee not found';

END;
```

# Week 5: Application Layer Migration

# **Driver & Connection Changes**

Manage the transition from Oracle JDBC drivers to PostgreSQL or MySQL equivalents. Update connection strings, handle driver-specific behaviors, and optimize connection pooling configurations.

### **Driver Updates**

Replace database drivers and update connection parameters

# **Testing**

Validate functionality, performance, and error handling



## Configuration

Adjust connection pooling, timeout, and transaction settings

# **Code Adaptation**

Modify SQL queries and handle databasespecific syntax differences

# ORM Framework Adaptation

# **Hibernate & Framework Migration**

Adapt popular ORM frameworks for new database targets. Address dialect changes, annotation updates, and configuration modifications required for seamless application functionality.

# Hibernate Configuration

Update hibernate.dialect settings, connection properties, and database-specific optimizations for PostgreSQL or MySQL targets.

# **Entity Mapping**

Modify JPA annotations, handle sequence generation differences, and adapt column type mappings between database platforms.

## **Query Optimization**

Rewrite native SQL queries, optimize HQL statements, and leverage databasespecific performance features in the new environment.





# Week 6: Testing & Validation

# **Data Consistency Verification**

Implement comprehensive testing methodologies to ensure data integrity throughout the migration process. Learn automated validation techniques and performance benchmarking approaches.



#### **Data Validation**

Automated row counts, checksum verification, and statistical sampling to confirm complete and accurate data transfer.



# **Application Testing**

Unit tests, integration tests, and regression testing to validate application functionality against the new database platform.



#### **Performance Benchmarking**

TPC-C, JMeter, and sysbench testing to compare performance characteristics and identify optimization opportunities.

# **Cutover Strategy Planning**

# **Migration Approaches Comparison**

#### **Parallel Run**

Operate both systems simultaneously, allowing gradual transition and easy rollback. Requires more resources but minimizes risk through extended validation period.

- Lower risk profile
- Extended validation time
- Higher resource requirements
- Complex data synchronization

# **Big Bang Approach**

Complete cutover during planned maintenance window. Faster resource recovery but requires thorough preparation and testing to minimize failure risk.

- Faster completion
- Lower ongoing costs
- Higher risk concentration
- Requires comprehensive testing



# Week 7: Go-Live Strategy

# **Zero-Downtime Migration Techniques**

Master advanced cutover strategies that minimize business disruption. Learn realtime data synchronization, application failover procedures, and rollback mechanisms for mission-critical systems.

1

## **Pre-Cutover Sync**

Establish continuous data synchronization using CDC tools, ensuring target database remains current with production changes.

2

3

# **Application Switchover**

Coordinate application connection redirection, session management, and transaction completion during the cutover window.

# **Validation & Monitoring**

Implement real-time monitoring, automated health checks, and rapid rollback procedures to ensure system stability.

# stem Performance 47,828

# Monitoring & Performance Optimization

# **Post-Migration Operations**

Establish comprehensive monitoring and alerting systems for the new database environment. Compare performance metrics with baseline measurements and implement optimization strategies.



# **System Monitoring**

Implement Prometheus, Grafana, or Zabbix for comprehensive database performance monitoring, alerting, and trending analysis.



# **Query Optimization**

Utilize pg\_stat\_statements, slow query logs, and execution plan analysis to identify and resolve performance bottlenecks.



# Security & Access

Configure role-based access control, SSL encryption, and audit logging to maintain enterprise security standards.

# Week 8: Best Practices & Case Studies

# **Real-World Migration Examples**

Analyze successful enterprise migrations with detailed case studies covering technical challenges, solutions implemented, and lessons learned from production deployments.



### Oracle → PostgreSQL

Fortune 500 financial services company migrated 50TB Oracle data warehouse to PostgreSQL using ora2pg, achieving 60% cost reduction while improving query performance by 30%.



#### DB2 → Cloud SQL

Manufacturing company transitioned legacy DB2 systems to Google Cloud SQL, enabling global scalability and reducing maintenance overhead by 75% through managed services.



# Your Migration Journey Starts Here

# **Next Steps & Continued Learning**

Complete your capstone project by presenting a comprehensive migration plan for your organization's specific database environment. Apply the knowledge, tools, and strategies learned throughout this 8-week program.

01

## **Assessment Completion**

Finalize your organization's database assessment and migration readiness evaluation

02

#### **Tool Selection**

Choose appropriate migration tools and create detailed project timeline

03

# **Pilot Implementation**

Execute proof-of-concept migration with non-critical systems

04

# **Production Planning**

Develop comprehensive production migration strategy with stakeholder buy-in

Transform your organization's data infrastructure with confidence. Join the growing community of enterprises successfully modernizing their database platforms for cloud-native, cost-effective, and scalable solutions.